



NEW CLIENT FORM

So that we can register you as a client with the Tax Office, please provide us with a **copy of your last tax return** and answer all of the questions below.

Full Name	
Email address	
Mobile phone number	
Alternate phone number	
Occupation	
Street Address	
	State: _____ Post Code: _____
Postal Address	
	State: _____ Post Code: _____
Date of Birth	
Tax File Number	
Spouse/partner name and date of birth	
Children's names and dates of birth	
How did you find us? (If a friend recommended us, please tell us their name so we can thank them)	
<i>To assess whether we need extra time with you please answering the following questions</i>	
Do you own any shares?	
Do you own any units in investment trusts?	
Do you own a rental property?	
Have you sold any of your investments this year? (This includes rental property, land, shares, units in trusts)	



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Do you receive any payments from Centrelink?	
Do you have any Child support debts?	
Have you taken any money out of your super fund this year?	
Do you have any other sources of income?	

I will pay my ClarityNT accounting fees this year by:	
<p>Fee From Refund: Please deduct my Clarity NT accounting fees from my tax refund and deposit the balance directly into my nominated bank account. (There is an additional fee of \$40 per return to use this option).</p>	<input type="checkbox"/>
<p>Internet Deposit: I understand that once I transfer my Clarity NT accounting fees into their bank account, my tax return will be lodged with the ATO and any refund I am due will be deposited directly into my nominated bank account by the ATO.</p>	<input type="checkbox"/>
<p>Credit Card: I will provide my credit card details to ClarityNT. Once the fees are paid in full, ClarityNT will then lodge your tax return with the ATO..</p>	<input type="checkbox"/>

I would like my tax refund to be banked into the following account:	
Account name	
BSB	
Account number	

Additional Information
